

JEFFERSON COUNTY, ALABAMA
SEWER REVENUE WARRANTS

Series Designations and CUSIP Numbers on Attached Schedule A

NOTICE
July 1, 2013

The following information is voluntarily provided by Jefferson County, Alabama (the “County”) pursuant to continuing disclosure undertakings executed and delivered by the County in connection with the issuance of certain of the warrants set forth on the attached Schedule A (the “Warrants”).

On November 9, 2011, the County filed a petition for relief under Chapter 9 of the United States Bankruptcy Code (the “Bankruptcy Proceeding”) in the United States Bankruptcy Court for the Northern District of Alabama (the “Bankruptcy Court”). The Bankruptcy Proceeding is styled *In re: Jefferson County, Alabama, Case No. 11-05736-9*.

Proposed Closing Agreement

On June 3, 2011, the County filed a Notice disclosing examinations initiated by the United States Department of the Treasury, Internal Revenue Service (the “IRS”) with respect to the Series 2003-B Warrants and the Series 2003-C Warrants. As a result of ongoing negotiations, the County expects to present a proposed closing agreement between the County and the IRS for approval by the County Commission within the next few weeks. The County expects the closing agreement to extend to all series of the Warrants. The proposed closing agreement has not yet been finally approved by the IRS or the County Commission. If the closing agreement is approved and becomes final, a subsequent Notice will be provided by the County.

SCHEDULE A

Jefferson County, Alabama Sewer Revenue Warrants

Fixed Rate Warrants

Series 1997 A

<u>CUSIP</u>
472682NV1
472682NW9
472682NX7
472682MC4
472682MD2

Series 2001 A

<u>CUSIP</u>
472682JF1
472682JG9
472682JH7
472682JJ3
472682JL8
472682JM6
472682JN4

Series 2003-B-8

<u>CUSIP</u>
472682MQ3
472682MR1
472682MS9

Variable Rate Demand Warrants

Series 2002 A

<u>CUSIP</u>	<u>Subseries</u>
472682PU1	2002 A

Series 2002 C

<u>CUSIP</u>	<u>Subseries</u>
472682PV9	2002 C-2
472682PW7	2002 C-3
472682PX5	2002 C-4
472682PY3	2002 C-6
472682PZ0	2002 C-7

Series 2003 B

<u>CUSIP</u>	<u>Subseries</u>
472682QA4	2003 B-2
472682QB2	2003 B-3
472682QC0	2003 B-4
472682QD8	2003 B-5
472682QE6	2003 B-6
472682QF3	2003 B-7

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Auction Rate Warrants

Series 2002 C

CUSIP	Subseries
472682KA0	2002 C-1-A
472682KB8	2002 C-1-B
472682KC6	2002 C-1-C
472682KD4	2002 C-1-D
472682KH5	2002 C-5

Series 2003 B

CUSIP	Subseries
472682LH4	2003 B-1-A
472682LJ0	2003 B-1-B
472682LK7	2003 B-1-C
472682LL5	2003 B-1-D
472682LM3	2003 B-1-E

Series 2003 C

CUSIP	Subseries
472682NA7	2003 C-1
472682NB5	2003 C-2
472682NC3	2003 C-3
472682ND1	2003 C-4
472682NE9	2003 C-5
472682NF6	2003 C-6
472682NG4	2003 C-7
472682NH2	2003 C-8
472682NJ8	2003 C-9
472682NK5	2003 C-10

**Alabama Water Pollution Control
Authority**

Revolving Fund Loan Refunding Bonds

Series 2003-B

CUSIP
010653QY2
010653QZ9
010653RA3