

## **JEFFERSON COUNTY, ALABAMA**

### **Series Designations and CUSIP Numbers on Attached Schedule A**

#### **MATERIAL EVENT NOTICE**

**July 1, 2013**

The following information is provided by Jefferson County, Alabama (the “County”) pursuant to certain Continuing Disclosure Agreements executed and delivered by the County in connection with the issuance of certain of the obligations set forth on the attached Schedule A (the “Obligations”), in compliance with Securities and Exchange Commission Rule 15c2-12. Although the County has no Continuing Disclosure Agreement with regard to certain of the Obligations described in Schedule A (due to their exemption from the continuing disclosure obligations of SEC Rule 15c2-12), the County has nonetheless determined to include such Obligations in this Material Event Notice.

On November 9, 2011, the County filed a petition for relief under Chapter 9 of the United States Bankruptcy Code (the “Bankruptcy Proceeding”) in the United States Bankruptcy Court for the Northern District of Alabama (the “Bankruptcy Court”). The Bankruptcy Proceeding is styled *In re: Jefferson County, Alabama, Case No. 11-05736-9*.

#### **Plan of Adjustment and Disclosure Statement**

On June 30, 2013, the County filed a Chapter 9 Plan of Adjustment (the “Plan of Adjustment”) and a related Disclosure Statement (the “Disclosure Statement”) with the Bankruptcy Court. The Plan of Adjustment and the Disclosure Statement are available for review and download from the website of the County’s Claims and Noticing Agent and Ballot Tabulator, Kurtzman Carson Consultants LLC, at <http://www.jeffersoncountyrestructuring.com>. Neither the Plan of Adjustment nor the Disclosure Statement have been approved by the Bankruptcy Court at this time and both documents may be amended, supplemented, or modified from time to time by the County prior to Bankruptcy Court approval.

## Schedule A

### Jefferson County, Alabama Sewer Revenue Warrants

#### Fixed Rate Warrants

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*Series 1997 A*

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**CUSIP**

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472682NV1  
472682NW9  
472682NX7  
472682MC4  
472682MD2

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*Series 2001 A*

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**CUSIP**

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472682JF1  
472682JG9  
472682JH7  
472682JJ3  
472682JL8  
472682JM6  
472682JN4

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*Series 2003-B-8*

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**CUSIP**

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472682MP5  
472682MQ3  
472682MR1  
472682MS9

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**Jefferson County, Alabama  
Sewer Revenue Warrants**

**Variable Rate Demand Warrants**

*Series 2002 A*

CUSIP	Subseries
472682PU1	2002 A

*Series 2002 C*

CUSIP	Subseries
472682PV9	2002 C-2
472682PW7	2002 C-3
472682PX5	2002 C-4
472682PY3	2002 C-6
472682PZ0	2002 C-7

*Series 2003 B*

CUSIP	Subseries
472682QA4	2003 B-2
472682QB2	2003 B-3
472682QC0	2003 B-4
472682QD8	2003 B-5
472682QE6	2003 B-6
472682QF3	2003 B-7

**Auction Rate Warrants**

*Series 2002 C*

CUSIP	Subseries
472682KA0	2002 C-1-A
472682KB8	2002 C-1-B
472682KC6	2002 C-1-C
472682KD4	2002 C-1-D
472682KH5	2002 C-5

*Series 2003 B*

CUSIP	Subseries
472682LH4	2003 B-1-A
472682LJ0	2003 B-1-B
472682LK7	2003 B-1-C
472682LL5	2003 B-1-D
472682LM3	2003 B-1-E

*Series 2003 C*

CUSIP	Subseries
472682NA7	2003 C-1
472682NB5	2003 C-2
472682NC3	2003 C-3
472682ND1	2003 C-4
472682NE9	2003 C-5
472682NF6	2003 C-6
472682NG4	2003 C-7
472682NH2	2003 C-8
472682NJ8	2003 C-9
472682NK5	2003 C-10

**Jefferson County, Alabama  
General Obligation Warrants**

**Fixed Rate Warrants**

Series 2003-A

CUSIP

472628PH3  
472628PJ9  
472628PK6  
472628PL4  
472628PM2

Series 2004-A

CUSIP

472628PT7  
472628PU4  
472628PV2  
472628PW0  
472628PX8  
472628PY6  
472628PZ3  
472628QA7  
472628QB5  
472628QC3  
472628QD1

**Variable Rate Demand Warrants**

Series 2001-B

CUSIP

472628NS1

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**Jefferson County, Alabama  
Limited Obligation School Warrants**

**Fixed Rate**

*Series 2004-A*

CUSIP
472653AH7
472653AJ3
472653AK0
472653AL8
472653AM6
472653AN4
472653AP9
472653AQ7
472653AR5
472653AS3
472653AT1
472653AU8

**Auction Rate Warrants**

*Series 2005-A*

CUSIP	Subseries
472653BA1	2005-A-1
472653BB9	2005-A-2
472653BC7	2005-A-3
472653BD5	2005-A-4

**Variable Rate Demand Warrants**

*Series 2005-B*

CUSIP
472653BE3

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**Alabama Water Pollution Control Authority**

**Revolving Fund Loan Refunding Bonds**

*Series 2003-B*

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CUSIP

010653QY2

010653QZ9

010653RA3

**Jefferson County Public Building Authority**

**Lease Revenue Warrants**

*Series 2006*

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CUSIP

47267PAG8

47267PAH6

47267PAJ2

47267PAK9

47267PAL7

47267PAM5

47267PAN3

47267PAP8

47267PAQ6